ROBINSON ECONOMIC FORECASTING CONFERENCE
16 February 2005
Robert Kennedy, Director - Marketing, PR, and Intergovernmental Affairs

Our mission is "to be the world's best airport by exceeding customer expectations!"
Humble Beginnings

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Global Leader

- World’s Busiest Passenger Airport – 83.6 million passenger for 2004
- The lowest landing fees of any major US airport
- First in productivity and efficiency.

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Georgia’s Largest Employment Center

• ATL direct gross economic impact
  Presently - $18.8 billion annually
  2015 - $32 billion annually

• Jobs related to ATL - 500,000

• Direct Jobs at ATL - 55,000
Fiscal Responsibility

- No City or State Tax Revenues.
- In 2000, received the Airport’s first ever credit rating upgrade.
- October 2002 - highest rating by top bond rating agencies.
Awards and Achievements

• 2002 - *IATA Survey* - “The Best Very Large Airport” in Overall Passenger Satisfaction,

• 2003 - *American Express’ SkyGuide* - first place,

• 2003 and 2004 - *ATRS* - first in productivity and efficiency.
Global Reach

Amsterdam, The Netherlands - Aruba - Barcelona - Bermuda - Bogota, Colombia - Brussels, Belgium
Cancun, Mexico - Caracas, Venezuela - Cape Town, South Africa - Curacao, Curacao
Dublin, Ireland - Frankfurt, Germany - Frankfurt, Germany - Freeport, The Bahamas - Grand Cayman, Cayman Islands
Grand Cayman, Cayman Islands - Guadalajara, Mexico - Guatemala City, Guatemala
Madrid, Spain - Manchester, England - Mexico City, Mexico - Mexico City, Mexico - Mexico City, Mexico - Milan, Italy
Montego Bay, Jamaica - Montego Bay, Jamaica - Monterrey, Mexico - Montreal, Canada -
Montreal, Canada - Munich, Germany - Nassau, The Bahamas - Ottawa, Canada - Panama City, Panama -
Paris, France - Paris, France - Rome, Italy - San Jose, Costa Rica - San Salvador, El Salvador
Santiago, Chile - Sao Paulo Guarulhos, Brazil - Seoul, Korea - Shannon, Ireland - St. Maarten, Neth. Antilles -
Stuttgart, Germany - Tokyo, Japan - Toronto, Canada - Zurich, Switzerland--

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Operating in a New Environment

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Industry Status

- TSA
- Unexpected Costs
- Hassle Factor
- Airline Financial Crisis
Resilience of Hartsfield-Jackson Passenger Traffic

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Hartsfield-Jackson Development Program

- Runway 10/28
- East International Terminal
- CONRAC
- CPTC and other projects
- South Passenger Complex

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Development Program Timeline

- Runway 10/28: 05/06
- East International Terminal: 04/08
- Consolidated Rental Agency Complex: 06/08
- Existing Terminal and Airfield Projects: 12/10
- South PAX Complex: 2010 - 2012

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Fifth Runway

• 9,000-foot Fifth Runway,

• Includes construction of new FAA control tower,

• Opening Date: 2006,

• Estimated Cost: $1.25 Billion.
Federal Aviation Administration Tower

- Will be 398 feet tall; tallest in North America.
- Progressing on time and within budget.
- Expected to be operational by April 2006.
Runway 10/28 - I-285 Bridge Structures

Largest runway / taxiway structure in US.

One of the most complex civil projects in State.

Recent Design/Build awarded to Archer Western.
Maynard H. Jackson International Terminal

- Provides ten additional passenger gates,
- Creates a new “front door” for the Airport

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Maynard H. Jackson International Terminal

- Estimated price tag: $983 million.
- Improve international travel service.
- Will be operationally superior, aesthetically pleasing.
- Expected opening date: April 1, 2008.
Consolidated Rental Car Facility

- 100-acre off-airport rental car facility,
- Opening date: June 08
- Estimated cost: $456 million.
Proposed South Passenger Complex

- Demand Driven,
- Opening date: 2010 - 2012,
- Estimated cost: $1.8 Billion
Central Passenger Terminal Complex

- Ongoing process to modify existing structures,
- Expected completion date: 2010,
- Estimated cost: $472 million
Transportation Security Administration Hold
Bag Screening Construction Project

- Seamless transition into construction; operations begin December 2005
- Baggage screening will be fully automated
- Pre 9/11 experience for the passenger
“To be the world’s best airport by exceeding customer expectations”

www.atlanta-airport.com